

SUMMARY OF PROCEDURES

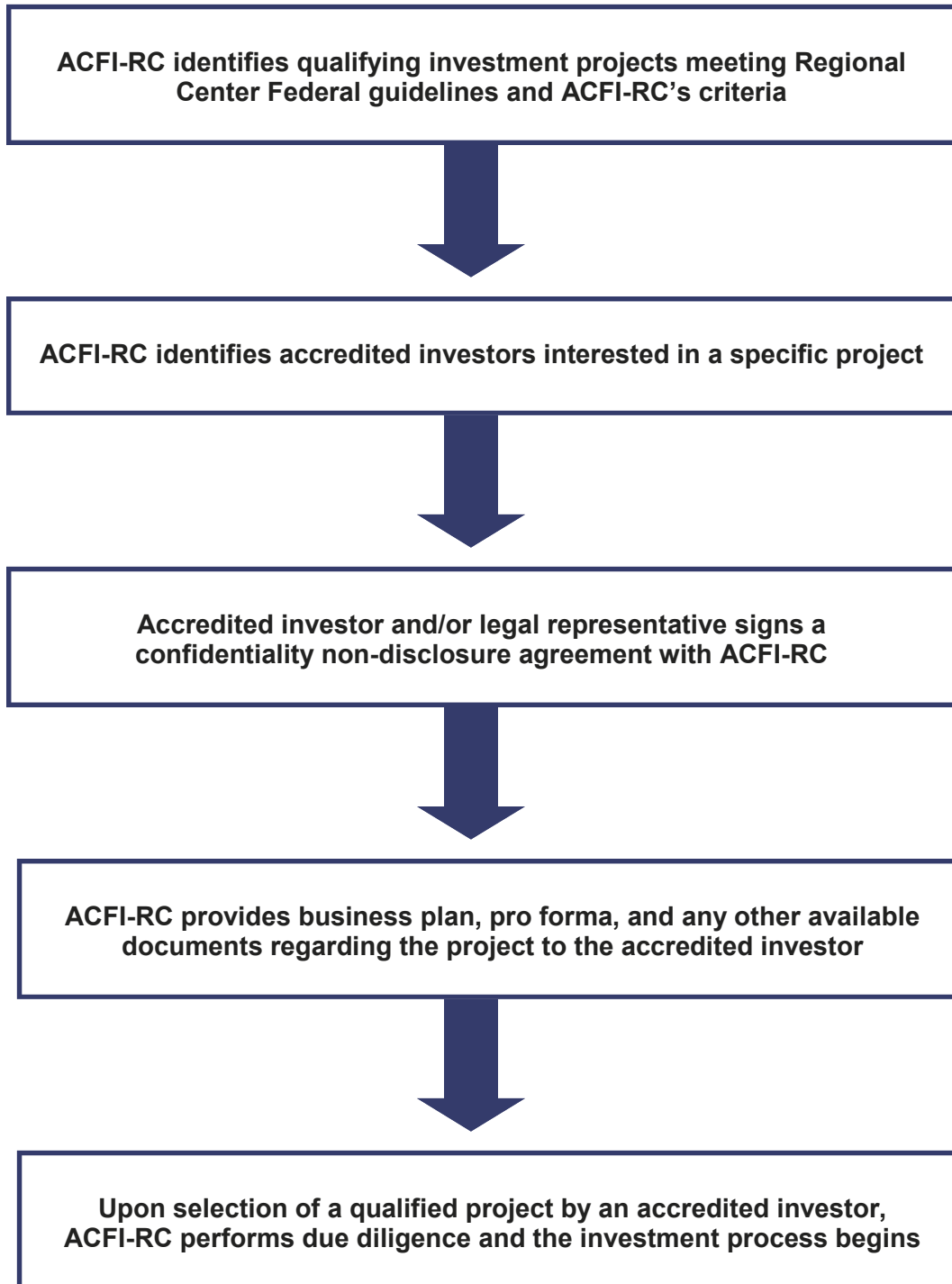
Produced by the Alabama Center for Foreign Investment, LLC

DISCLAIMER:

Under no circumstances should the material in this brochure be used or be considered as an offer to sell or a solicitation of any offer to buy securities or any other instruments from any issuer. Offers can only be made where lawful under applicable law. Questions regarding the information contained in this brochure may be discussed with the bearer of this brochure. The bearer of this brochure does not represent the Alabama Center for Foreign Investment, LLC (ACFI-RC). ACFI-RC did not translate this brochure. The reader of this brochure is not entitled to rely on a translation in his or her native language.

***Any questions regarding these procedures should be directed to info@acfi-alabama.com**

Preliminary Phase



PHASE I

ACFI-RC obtains confidential information memorandum from investment project principal and provides memo to accredited investor



Accredited investor accepts, signs, and returns memo to ACFI-RC

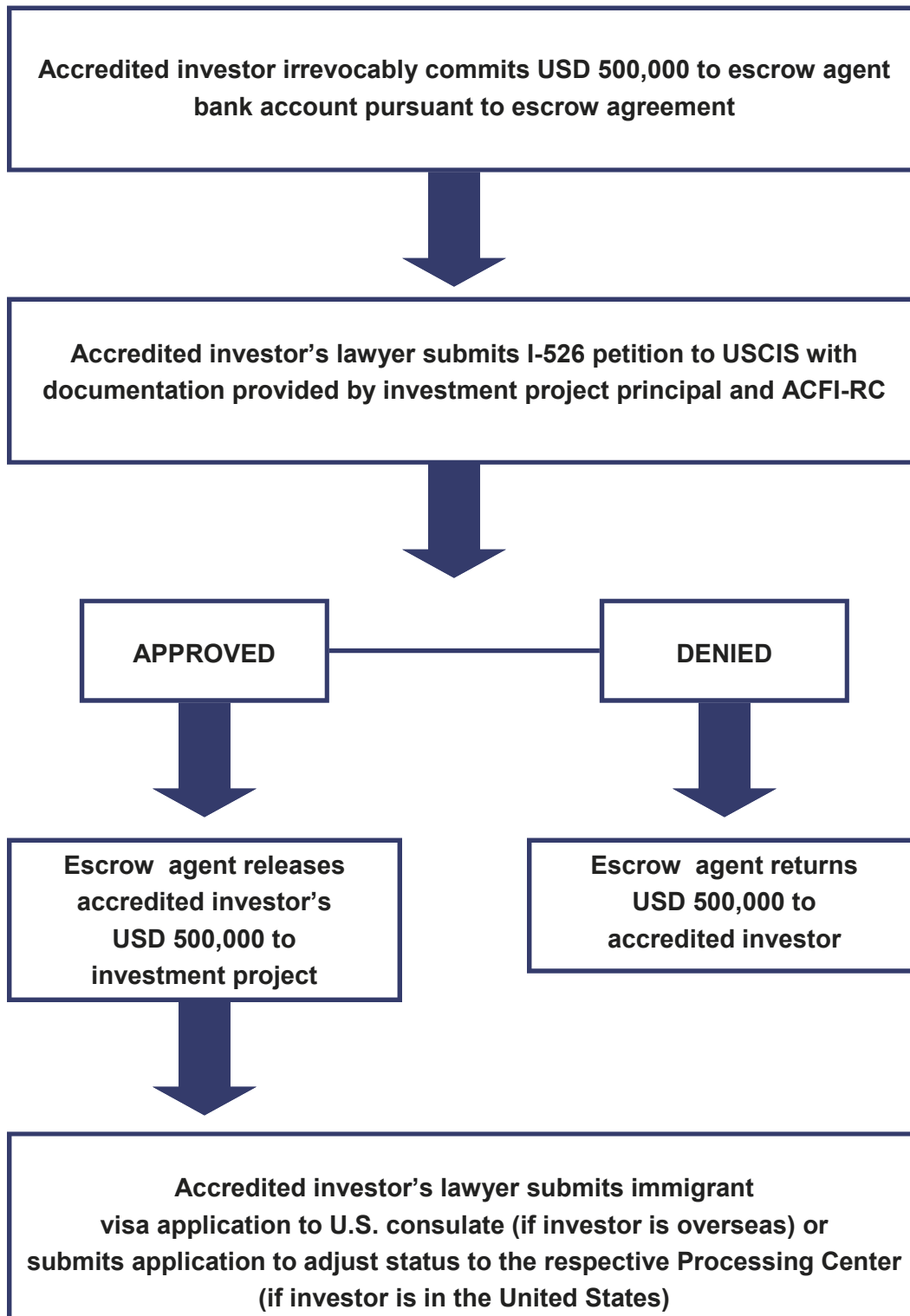


ACFI-RC obtains offering memorandum, subscription agreement, and escrow agreement from investment project principal and provides documents to accredited investor



Accredited investor signs subscription and escrow agreements and returns documents to ACFI-RC

PHASE II



PHASE III

Within 90 days prior to the second year (21-24 months) of active investment, investment project principal and ACFI-RC provide additional documentation to accredited investor's lawyer



Accredited investor's lawyer prepares and files I-829 with USCIS accompanied by documentation provided by investment project principal and ACFI-RC



USCIS removes conditional status of immigrant visa



Accredited investor may file for U.S. citizenship within 90 days of the fifth year of date first granted U.S. residence



According to the terms of the agreement, funds will normally be returned to the investor at the end of the 5-year period